

Contact details

Full name:

Residential address:

Suburb: State: Postcode:

Postal address:

Suburb: State: Postcode:

Contact phone number:

Alternative phone number:

Email address:

Personal details

Date of birth: Are you an Australian Citizen? Yes No

Drivers' license number: State of issue:

Please attach a recent resume to this application

Business details

Trading name:

ABN: ACN (if applicable):

Registered office address:

Suburb: State: Postcode:

Physical address:

Suburb: State: Postcode:

Insurance:

Public indemnity

Company: Policy number: Expiry:

Public liability

Company: Policy number: Expiry:

Accountant:

Name: Contact number:

Qualifications & experience

What formal qualifications do you have in the areas of mental, physical or financial fitness (eg. Certificate IV in Fitness - 'Personal Trainer')

What experience do you have in training groups of people? Please provide details of the demographics, objectives and outcomes.

What experience do you have running a small business? Tick all that apply:

Customer service

Details

Sales

Details

Marketing

Details

Financial forecasting

Details

Leadership

Details

Resource management

Details

Please indicate your skill level with the following software packages:

Microsoft Word

Microsoft Powerpoint

Microsoft Excel

Adobe Acrobat

Accounting software such as MYOB or QuickBooks

Which software?

Referees

Please provide details of three referees, two business-related and one personal.

Referee 1

Name:

Contact phone:

Relationship:

Email address:

Referee 2

Name:

Contact phone:

Relationship:

Email address:

Referee 3

Name:

Contact phone:

Relationship:

Email address:

Which courses would you like to license?

Health & Wealth Program

This comprises 4 packages: Strong Financial Foundations, Achieving Financial Goals, Independent Investing, and Life Skills: Bringing it all together. It contains 85% of the FNS20110 accredited course as well as additional presentations on investing, mental wellbeing and time management.

FNS20110 supplement

This includes additional presentations, handouts and assessment material to deem the Health & Wealth Program as a nationally-recognised, Government-accredited Certificate II in Financial Services.

Workshops

Each workshop has been developed to generally cover each area of financial fitness and be delivered in a much shorter time frame.

Kickstart me quick (1 day)

Bad debt bootcamp (4 x 2-hour sessions)

Men and their money (1 x 2-hour session)

Financial goal setting for teenagers (workbook with varied delivery)

The license fee for the above courses will be detailed in the License Agreement.

Declaration

1. I have answered the questions and provided the information in this form to the best of my knowledge and belief, and that as far as I am aware the answers and information are true and correct in all respects, and that no relevant details have been omitted.

2. I acknowledge that if any information included in this Application is false or misleading in any way, National Financial Fitness Pty Ltd shall have the right to terminate any license agreement entered into on the basis of the information contained in this Application.

I also acknowledge and agree that National Financial Fitness Pty Ltd:

1. Is collecting the information contained in this Application to assess whether I/we should be considered as a potential licensee;
2. Is relying upon the information contained in this Application as a material factor in considering this Application;
3. Is authorised to contact any appropriate third parties to verify the accuracy of the information in this Application and to retain any information obtained for its records;
4. May provide the information contained in this Application to its advisers, including its accountants, lawyers and consultants.

I have read, understood and agree to the above.

Signature:

Date:

Name

:

Once you have printed and signed this form, please mail it to:

National Financial Fitness Pty Ltd
PO Box 272
CAMPBELLTOWN NSW 2560

or fax it to 1800 YES NOW

Office Use

Received:

Notes: